

AMENDMENT TO EXCLUSIVITY AGREEMENT

[Date], 202_

[Target / Seller]

[Address]

Attention: [Individual 1], [Title]

Re: Amendment to Exclusivity Agreement dated [Date], 202_ between [Target / Seller] and [Buyer]

[Individual 1]:

Referring to the Exclusivity Agreement dated [Date], 202_ between [Target / Seller] and [Buyer] (the "Exclusivity Agreement"), the parties are continuing to consider a Transaction and desire to extend the Exclusivity Period thereunder. In consideration of [Buyer] continuing to pursue such Proposed Transaction, and in recognition of the substantial time, effort and expense [Buyer] will continue to incur in doing so, the Company, intending to be legally bound hereby, agrees to amend the Exclusivity Agreement by deleting the date "[Date], 202_" in [Section [X]] [the [Y] paragraph] thereof and replacing it with "[Date], 202_".