

[Company A]
[Address]

[Date]

Ladies and Gentlemen:

On behalf of [Company A] (“[Company A]”), [Company B] has solicited the interest of the undersigned (“we” or “us”) in a proposed transaction (the “Proposed Transaction”) involving [Company A], which may be material or price sensitive to certain securities or loans (including securities or loans of other issuers). We have expressed a possible interest in the Proposed Transaction.

In connection with our evaluation of the Proposed Transaction, we may be provided with (i) a description of the basic terms of the Proposed Transaction and (ii) the timing, purpose and counterparty of the Proposed Transaction, which information, until it is made public, may constitute material, nonpublic information (collectively, the “Confidential Information”). [Company A] and its representatives have informed us that they will not provide us with such Confidential Information without first receiving from us this signed letter agreement.
